

Real-time Home Banking Member Enrollment

Rev 1.0 (04/29/2014)

This document is designed to assist members with their enrollment with the CSS Home Banking website for your Credit Union. There are only a few pieces of information required for end-users to enroll in Home Banking. These are the steps required:

- 1.) Have the user go to your CU Homepage and access the Home Banking link provided. CompuSource Systems, Inc. will provide you with the exact link to add to your website.
- 2.) Once on the main Home Banking page, click the Enroll button from the menu, or click the Enroll link above the login box.

Home Banking for CSS Demo Credit Union [Log In](#)

Home **Enroll** Help

Welcome to Home Banking!

Not a member at **CSS Demo Credit Union**? Enter your Credit Union ID [here](#).

Enroll today at our registration page or log in below.

Account Login

User ID:

[Log In](#)

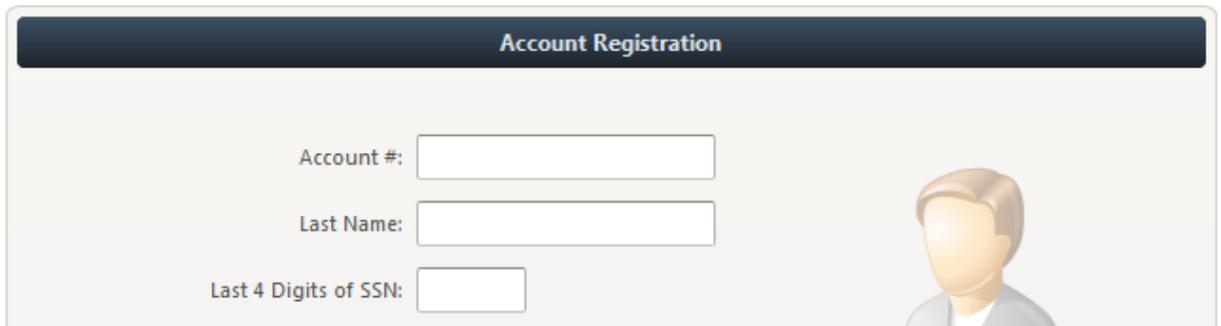
[Forgot your User ID?](#)

CompuSource Systems, Inc. [Contact Us](#)

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- 3.) Enter the required information that matches the information for the account. Control/Account number format is the format used by your current Home Banking provider, or your VRU. Then enter the First Name of the Account Holder and the last 4 digits of their Social Security Number.



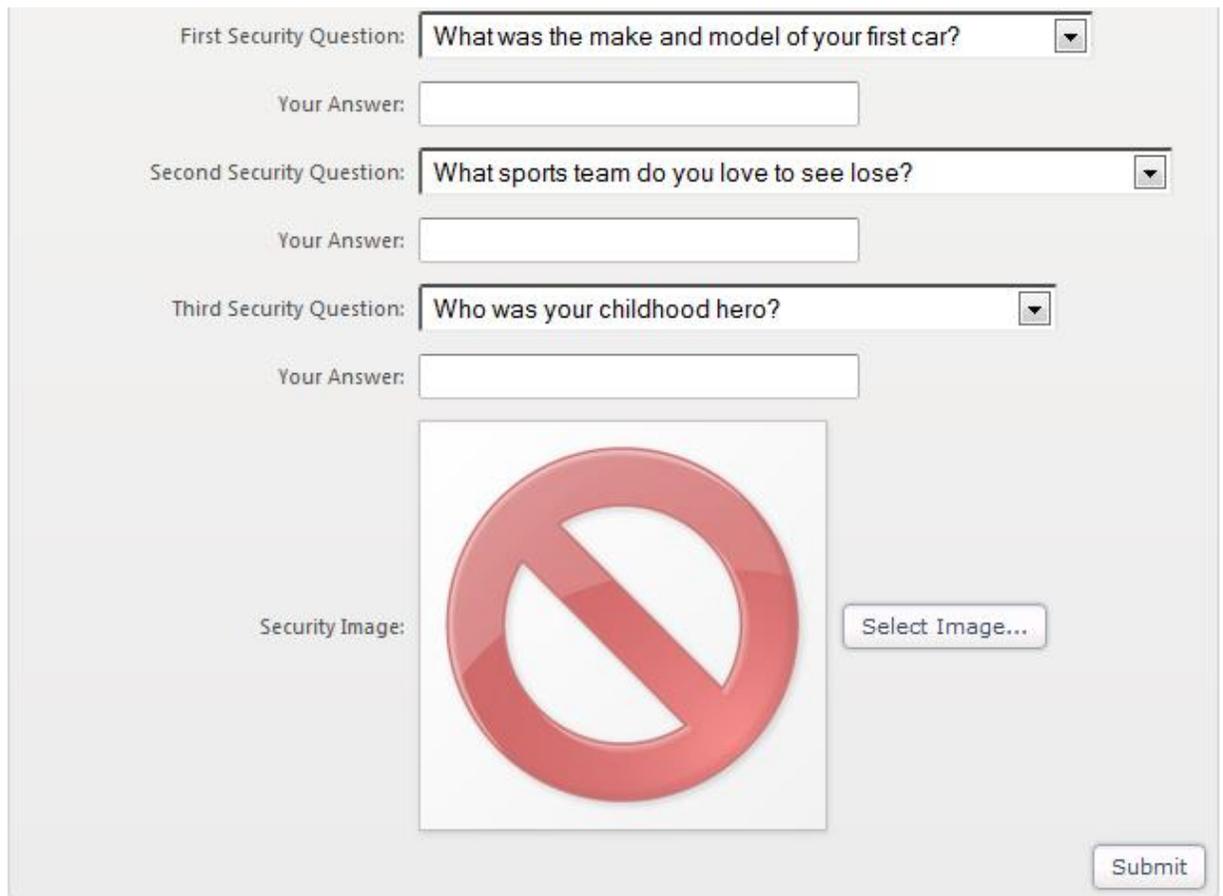
The image shows a web form titled "Account Registration" with a dark blue header. Below the header, there are three input fields on the left: "Account #:", "Last Name:", and "Last 4 Digits of SSN:". To the right of these fields is a stylized illustration of a person's head and shoulders. The background is light gray.

- 4.) Next, enter the account login information. The User ID is a unique identifier for the user, and will be verified to make sure it is not currently in use.



The image shows a web form with four input fields on the left: "Email Address:", "Create User ID:", "Create Password:", and "Re-type Password:". To the right of these fields is a stylized illustration of a person's head and shoulders, similar to the one in the previous form. The background is light gray.

- 5.) Finally, select your Security Questions and then the answer for the selected question. This will allow us to verify your information if you sign in from another device, or if you have lost your password. Then, click the 'Select Image...' button to select your security image. This image will be displayed during sign-on, or during transactions and profile changes, to verify that your profile information is correct before continuing.



The screenshot shows a web form for setting up security questions. It contains three rows, each with a dropdown menu for a security question and a text input field for the answer. The questions are: 'What was the make and model of your first car?', 'What sports team do you love to see lose?', and 'Who was your childhood hero?'. Below these is a 'Security Image' section with a placeholder image of a red prohibition sign and a 'Select Image...' button. A 'Submit' button is located at the bottom right of the form.

First Security Question:

Your Answer:

Second Security Question:

Your Answer:

Third Security Question:

Your Answer:

Security Image: 

- 6.) After you have entered all of your information, click the 'Submit' button at the bottom. This will verify your information and create your online account. If you have entered any incorrect information, or have any errors, there will be a message marked in red to the right of the field that is the problem.